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5 UNITED STATES DISTRICT COURT
6 WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

7 PHILLIPS 66 COMPANY, et al.,

8 Plaintiff(s),

9 v.

10 JOEL SACKS,

11 Defendant(s).
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Case No. 2:19-cv-00174-JLR

ORDER REGARDING INITIAL
DISCLOSURES, JOINT STATUS
REPORT, AND
EARLY SETTLEMENT

14 **I. INITIAL SCHEDULING DATES**

15 The Court sets the following dates for initial disclosure and submission of the
16 Joint Status Report and Discovery Plan:

17 Deadline for FRCP 26(f) Conference: 3/19/2019

18 Initial Disclosures Pursuant to FRCP 26(a)(1): 4/2/2019

19 Combined Joint Status Report and Discovery
20 Plan as Required by FRCP 26(f)
and Local Civil Rule 26(f): 4/9/2019

21 The deadlines above may be extended only by the Court. Any request for an
22 extension should be made by telephone to Ashleigh Drecktrah, Courtroom Deputy, at
23 (206) 370-8520. If Defendants have appeared, the parties are directed to meet and to

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2 confer before contacting the Court to request an extension.

3 If this case involves claims which are exempt from the requirements of
4 FRCP 26(a) and 26(f), please notify Ashleigh Drecktrah, Courtroom Deputy, by
5 telephone at (206) 370–8520.

6 **II. JOINT STATUS REPORT & DISCOVERY PLAN**

7 All counsel and any pro se parties are directed to confer and provide the Court
8 with a combined Joint Status Report and Discovery Plan (the "Report") by
9 April 9, 2019. This conference shall be by direct and personal communication,
10 whether that be a face-to-face meeting or a telephonic conference. The Report will be
11 used to determine if a FRCP 16 conference would be helpful and to set a schedule
12 for the prompt completion of the case. FRCP 16 provides for a pretrial conference
with the court for such purposes as:

- 13 1. expediting disposition of the action;
14 2. establishing early and continuing control so that the case will not be
15 protracted because of lack of management;
16 3. discouraging wasteful pretrial activities;
17 4. improving the quality of the trial through more thorough preparation, and;
18 5. facilitating settlement.

19 The Joint Status Report must contain the following information, by
20 corresponding paragraph numbers:

- 21 1. A statement of the nature and complexity of the case.
22 2. A proposed deadline for the joining of additional parties.

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2 3. The parties have the right to consent to assignment of this case to a full time
3 United States Magistrate Judge, pursuant to 28 U.S.C. §636(c) and Local Rule MJR 13
4 to conduct all proceedings. The Western District of Washington assigns a wide range of
5 cases to Magistrate Judges. The Magistrate Judges of this district thus have significant
6 experience in all types of civil matters filed in our court. Additional information about
7 our district's Magistrate Judges can be found at www.wawd.uscourts.gov. The
8 parties should indicate whether they agree that the Honorable Brian A. Tsuchida
9 may conduct all proceedings including trial and the entry of judgment. When
10 responding to this question, the parties should only respond "yes" or "no". Individual
11 party responses should not be provided. A "yes" response should be indicated only
if parties consent. Otherwise, a "no" response should be provided.

12 4. A discovery plan that states, by corresponding paragraph letters (A, B, etc.),
13 the parties' views and proposals on all items in Fed. R. Civ. P. 26(f)(3), which
14 includes the following topics:

- 15 (A) initial disclosures;
- 16 (B) subjects, timing, and potential phasing of discovery;
- 17 (C) electronically stored information;
- 18 (D) privilege issues;
- 19 (E) proposed limitations on discovery; and
- 20 (F) the need for any discovery related orders.

21 5. The parties' views, proposals, and agreements, by corresponding paragraph
22 letters (A, B, etc.), on all items set forth in Local Civil Rule 26(f)(1), which includes

the following topics:

- (A) prompt case resolution;
- (B) alternative dispute resolution;
- (C) related cases;
- (D) discovery management;
- (E) anticipated discovery sought;
- (F) phasing motions;
- (G) preservation of discoverable information;
- (H) privilege issues;
- (I) Model Protocol for Discovery of ESI, and;
- (J) alternatives to Model Protocol.

6. The date by which discovery can be completed.

7. Whether the case should be bifurcated by trying the liability issues before the damages issues, or bifurcated in any other way.

8. Whether the pretrial statements and pretrial order called for by Local Civil Rules 16(e), (h), (i), and k, and 16.1 should be dispensed with in whole or in part for the sake of economy.

9. Whether the parties intend to utilize the Individualized Trial Program set forth in Local Civil Rule 39.2 or any ADR options set forth in Local Civil Rule 39.1.

10. Any other suggestions for shortening or simplifying the case.

11. The date the case will be ready for trial. The Court expects that most civil

cases will be ready for trial within a year after filing the Joint Status Report and Discovery Plan.

12. Whether the trial will be jury or non–jury.

13. The number of trial days required.

14. The names, addresses, and telephone numbers of all trial counsel.

15. The dates on which the trial counsel may have complications to be considered in setting a trial date.

16. If, on the due date of the Report, all defendant(s) or respondent(s) have not been served, counsel for the plaintiff shall advise the Court when service will be effected, why it was not made earlier, and shall provide a proposed schedule for the required FRCP 26(f) conference and FRCP 26(a) initial disclosures.

17. Whether any party wishes a pretrial FRCP 16 conference with the judge prior to entry of any order pursuant to Rule 16 or setting of a schedule for this case. If yes, indicate whether a party wishes an in–person or telephonic conference.

18. List the date(s) that each and every nongovernmental corporate party filed its disclosure statement pursuant to Fed. R. Civ. P. 7.1 and Local Rule 7.1.

If the parties are unable to agree to any part of the Report, they may answer in separate paragraphs. No separate reports are to be filed. If the parties wish to have a status conference with the Court at any time during the pendency of this action, they should notify Ashleigh Drecktrah by telephone at (206) 370–8520.

III. PLAINTIFF'S RESPONSIBILITY

This Order is issued at the outset of the case, and a copy is sent by the clerk to

ORDER REGARDING INITIAL DISCLOSURES, JOINT STATUS REPORT,
AND EARLY SETTLEMENT – 5

1 counsel for plaintiff (or plaintiff, if pro se) and any defendants who have appeared.
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3 Plaintiff's counsel (or plaintiff, if pro se) is directed to serve copies of this Order on all
4 parties who appear after this Order is filed. Such service shall be accomplished
5 within ten (10) days after each appearance. Plaintiff's counsel (or plaintiff, if pro se)
6 will be responsible for starting the communications needed to comply with this Order.

7 **IV. JUDGE SPECIFIC PROCEDURAL INFORMATION**

8 All counsel and unrepresented parties should review Judge Robart's web page
9 for procedural information applicable to cases before Judge Robart. The judges'
10 web pages, in addition to the Local Rules, Electronic Filing Procedures for Civil and
11 Criminal Cases, court forms, instruction sheets, and General Orders, can be found on
12 the Court's website at www.wawd.uscourts.gov.

13 **V. EARLY SETTLEMENT CONSIDERATION AND NOTIFICATION**

14 If settlement is achieved, counsel shall immediately notify Ashleigh Drecktrah,
15 Courtroom Deputy, at (206) 370-8520.

16 The parties are responsible for complying with the terms of this Order. The Court
17 may impose sanctions on any party who fails to comply fully with this Order.

18 DATED: The 5th of March 2019.

19 s/ James L. Robart
James L. Robart
United States District Judge